



HELVETIAN GUARANTEE INSTITUTE LTD SURETY AND GUARANTEE COMPANY

Company with External and Independent Final Rating Certification according to the Basel 2000 Regulation: **A+**

Company authorised to carry out statutory activity under art. 643 of the Swiss Code of Obligations (FUSC 40-2453 of 22-27.02.2013 no. 7082140) and with share capital of CHF 1,000,000.00 (FUSC 95-6186 of 15-21.05.2013 no. 7194326) fully paid up in cash deposited with credit institutions subject to Federal Law of 08/11/1934 (RS 952.0) under art. 633 of the Swiss Code of Obligations (RU 1992/733-FF and 1983/II/713). It possesses the professionalism, integrity and independence requirements laid down by the Regulation implementing the Articles of Association of 05/11/2012, and solvency requirements as certified by the Department of Institutions Justice Division of the District of Lugano on 05/02/2013, subject to I.F.D. and I.C. ordinary criteria (DDC 25891 and CSI 273.1.001.1202) as established by the D.F.E. Taxation Division Bellinzona Tax Office on 31/01/2013. Certification of solvency no. 2016005040362 dated 19/12/2016 issued by the Enforcement Office of Lugano.

APPLICATION FOR A SIMPLE GUARANTEE TO THE HELVETIAN GUARANTEE INSTITUTE LTD.

The applying Company _____, represented by
Mr./Ms. _____, with registered office in _____, Tel.:
_____, E-mail: _____ Tax Identification Number:
_____, hereby requests from **Helvetian Guarantee Institute LTD.**, hereinafter referred to as the
"Company", the issuance of a **simple guarantee** with the following characteristics:

Beneficiary: _____ Guaranteed amount: _____

Duration from: ____/____/____ to: ____/____/____

Subject matter of the guarantee:

The Company, through its above-mentioned legal representative, **aware of the penalties provided by law for making false statements or statements no longer corresponding to the truth**, hereby declares as follows:

1. that the Company is economically and financially sound; that it has not been declared bankrupt, nor subject to liquidation (including voluntary liquidation), nor cessation of business, nor composition with creditors, nor debt restructuring proceedings, and that it is not in any other equivalent situation under the legislation in force in the country where it has its registered office or where it operates; and that no proceedings are pending for the declaration of any of the aforementioned situations;
2. the absence of any measures detrimental to the Company's assets over the past three (3) years;
3. that it has already previously received and taken note of the Privacy Notice published on the Company's website, and hereby consents:
a) to the above-mentioned processing of personal data, including communication and disclosure of such data by the Data Controller and/or Data Processor for the purposes and within the limits set out in the said notice; b) to the transfer of data abroad, including sensitive data; c) to the processing resulting from the communication of such data to the data controller(s) indicated in the Privacy Notice, limited to the purposes specified therein;
4. that it has already previously received from the Company the following documents: the Company Information Sheet, the Solvency Requirements Sheet, the sample simple guarantee deed, including the General Conditions of Guarantee, the Notice on Transparency and Contractual Good Faith; it therefore confirms that it has carefully read all such documents, has fully understood their content, and in particular the legal characteristics of the Company and of the simple guarantees issued by it; it accordingly considers the requested simple guarantee suitable for its intended purpose and undertakes to bring the above-mentioned documents and notice to the attention of the beneficiary of the simple guarantee.
5. to be controlled by _____;
6. to be affiliated with _____, which exercises significant influence, as it holds at least one fifth (20%) of the voting rights exercisable at the ordinary shareholders' meeting.
7. to be subject to the dominant influence of _____, by virtue of specific contractual arrangements with such entity; lastly, aware of the criminal liabilities provided for in the event of omission or false declaration of the identity of the person on whose behalf the transaction referred to in this application is requested and, where applicable, carried out, hereby declares: to be the sole beneficial owner of the Company; or that no beneficial owner exists (only in the case of companies with widely dispersed share capital in which no shareholder holds a stake exceeding 25%); or to be a beneficial owner jointly with other shareholders, as evidenced by official documentation; or not to be a beneficial owner of the Company, as the beneficial owner(s) of the Company is/are (*):
surname and first name or company name: _____; finally, declares not to be a Politically Exposed Person (PEP)(*)

Drawn up in two original counterparts (one of which retained by the applicant) in Chiasso, Switzerland, on ____/____/____

Applicant's Signature and/or stamp _____

(*) If the beneficial owner is a third party, or if the applicant is a Politically Exposed Person, explanations and supporting documentation will be provided upon request by your Legal Department.



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Legal Department: tel. 0041.912103295 - legal@hgi-swiss.com - Registered in the Trade Register of the Canton of Ticino: CH-501.3.017.066-5
Share Capital Swiss Francs 1,000,000.00 fully paid up - Provision for Credit Risks Euro 12,317,483.50 - IDI Identification: CHE-174,771,881
Representative Offices and Consultancy Offices in: Lugano, Warsaw, Amsterdam, Prague, Hannover, Vienna, London, Paris, Nantes, Lyon, Dusseldorf, Bucharest, Nicosia, Kampala